

September 3, 2026

Subject Notification of the Details Regarding the Final Exercise of the Warrants to Purchase Ordinary Shares of PROEN Corp Public Company Limited No. 2 (“PROEN-W2”)

To The President of the Stock Exchange of Thailand

Whereas PROEN Corp Public Company Limited (the “Company”) issued and offered the Warrants to Purchase Ordinary Shares of the Company No. 2 (“PROEN-W2”) to the Company’s existing shareholders (including any amendments thereto) free of charge at the allocation ratio of four (4) existing ordinary shares to one (1) unit of warrant. The PROEN-W2 Warrants were issued on October 15, 2024.

The holders of PROEN-W2 Warrants are entitled to exercise their rights to purchase the Company’s newly issued ordinary shares once, on the date on which the PROEN-W2 Warrants reach their two-year maturity (the “Final Exercise Date”). Accordingly, the Final Exercise Date, which is also the maturity date of the PROEN-W2 Warrants, will be October 14, 2026.

The Company hereby notifies the holders of PROEN-W2 Warrants of the Final Exercise Date and the period for notifying the intention to exercise the rights under the Warrants to Purchase Ordinary Shares of the Company No. 2 (“PROEN-W2”), as follows:

Period for Notification of Intention to Exercise the Warrants

From September 28, 2026 to October 12, 2026, from 9:00 a.m. to 3:00 p.m. (October 13, 2026 is a public holiday in observance of Navamindra Maharaj Day.)

1. Exercise Date

October 14, 2026, from 9:00 a.m. to 3:00 p.m. (The Final Exercise Date shall coincide with the date on which the PROEN-W2 Warrants reach their two-year maturity.)

2. Exercise Ratio

One (1) unit of PROEN-W2 Warrant is entitled to purchase one (1) ordinary share of the Company.

3. Exercise Price

The exercise price is Baht 1.00 per share.

4. Book Closing Period for the Suspension of Transfers of PROEN-W2 Warrants

From September 23, 2026 to October 14, 2026.



6. Suspension Period for Trading of PROEN-W2 Warrants (SP Sign)

In order to comply with the clearing and settlement system of the Stock Exchange of Thailand (“SET”), the Company will request the SET to suspend trading of the PROEN-W2 Warrants by posting the SP (Suspension) sign from September 21, 2026 to October 14, 2026.

7. Termination of Listed Securities Status of PROEN-W2 Warrants

The PROEN-W2 Warrants will cease to be listed securities on the Stock Exchange of Thailand from October 15, 2026 onwards.

8. Contact Details for the Exercise of Rights and Obtaining the Exercise Notification Form

PROEN Corp Public Company Limited
Company’s Office
No. 11/80 Soi Pracha Uthit 8, Yaek 2
Pracha Uthit Road, Huai Khwang Subdistrict,
Huai Khwang District, Bangkok 10310, Thailand
Tel.: (02) 690-3888 Ext. 910
Website: www.proen.co.th
Contact Person: Ms. Kullakarn Jirakulkanwara
E-mail: kullakarn@proen.co.th

9. Exercise Procedures

9.1 Submit a duly completed Exercise Notification Form, with all information provided accurately, clearly, and completely, and duly signed by the Warrant Holder. The Warrant Holder may obtain the Exercise Notification Form at the Company’s head office or download the form from the Company’s website at: <https://investor.proen.co.th/information-for-the-warrant-holders/>

9.2 Submit the Warrant Certificate, duly endorsed by the Warrant Holder as transferor on the reverse side thereof, or the Warrant Substitute in the form prescribed by Thailand Securities Depository Co., Ltd. (“TSD”), in the amount corresponding to the number of Warrants specified in the Exercise Notification Form.

9.3 Make payment for the shares in the amount specified in the Exercise Notification Form by any one of the following methods:

(1.) Payment by cheque, draft, bill of exchange, or bank payment order Payment shall be made by cheque, draft, bill of exchange, or bank payment order collectible in Bangkok within two (2) business days from the Exercise Date, made payable to “PROEN Corp Public Company Limited.”



(2.) Payment by cash or deposit Payment may be made in cash or by deposit into the following savings account:

Bank: Kasikornbank Public Company Limited

Branch: Ratchadaphisek 15 Branch

Account Type: Savings Account

Account No.: 766-2-15988-8

Account Name: PROEN Corp Public Company Limited

Supporting Documents for the Subscription of Ordinary Shares upon Exercise of the Warrants

- a. Thai Individuals : A copy of the Thai national identification card, duly certified as a true copy.
- b. Foreign Individuals : A copy of the passport, duly certified as a true copy.
- c. Juristic Persons : A copy of the company affidavit issued by the Ministry of Commerce, duly certified as a true copy and dated no more than six (6) months prior to the submission date, together with the supporting identification documents of the authorized signatory(ies) as specified in item (a) and/or item (b), as applicable.

10. Payment Documents / Evidence of Payment

Payment Methods

(10.1) Payment by Cheque / Draft / Cashier's Cheque / Bank Bill of Exchange Payment may be made by cheque, draft, cashier's cheque, or bank bill of exchange that can be collected in Bangkok within two (2) business days. The payment instrument must be crossed and made payable only to **"PROEN Corp Public Company Limited."** The cheque must be dated no later than **October 9, 2026**, and the notification of intention to exercise the PROEN-W2 Warrants must be submitted during the period from **September 28, 2026 to October 12, 2026**, during business hours from **9:00 a.m. to 3:00 p.m.**

(10.2) Payment by Bank Transfer

Payment may be made by bank transfer to the following account:

Bank: Kasikornbank Public Company Limited

Branch: Ratchadaphisek 15 Branch

Account No.: 766-2-15988-8

Account Name: "PROEN Corp Public Company Limited"

The payment must be transferred to the above account no later than **3:00 p.m. on October 12, 2026**, and the notification of intention to exercise the PROEN-W2 Warrants must be submitted during



the period from **September 28, 2026 to October 12, 2026**, during business hours from **9:00 a.m. to 3:00 p.m.**

In addition, the Warrant Holders shall be responsible for any stamp duty arising from the exercise of rights under the Warrants.

Should you have any questions regarding the exercise of rights to purchase the Company's ordinary shares, please contact the Company at the contact details specified above during business days and business hours (**Monday to Friday, from 9:00 a.m. to 3:00 p.m.**).

Please be informed accordingly.

Yours sincerely,



(Mr.Kittipan Sri-Bua-lam)

Chairman of the Executive Committee

